



Customer / Contractor Rebate Application Form

2011 LIPA Cool Homes Program (Early Retirement Central Air Conditioners / Heat Pumps)

Important: Please read the attached instruction page thoroughly before submitting all forms (Keep a copy for your records)

Customer Information

Customer Name: _____ Installation Address: _____ City: _____ State: _____ Zip: _____ Mailing Address (if different): _____ City: _____ State: _____ Zip: _____ Daytime Telephone () _____ Email Address: _____ I certify that I purchased the unit(s) described above, and on the enclosed invoice and / or contract and that they were installed at the location indicated. I agree to the terms and conditions stated on this application (see eligibility requirements). _____ <p style="text-align: center;">Customer's Signature</p>	LIPA Electric Account Number at Installation Address: <div style="border: 1px solid black; padding: 2px; display: inline-block; margin: 5px;"> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> </div> Installation Date: _____ / _____ / _____ I would like my rebate: (check one): <input type="checkbox"/> Credited to my LIPA electric account <input type="checkbox"/> Sent to me as a check <input type="checkbox"/> Assigned to my installation contractor <small>(Must complete a Rebate Assignment Form / This option may not be offered by all contractors)</small> _____ / _____ / _____ <p style="text-align: center;">Date</p>
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Contractor Information



Before you submit this application to LIPA - Have you included all required documents? Review Checklist, Page 2.

Contractor Name: _____ Address: _____ City: _____ State: _____ Zip: _____ I certify that the system has been installed in accordance with ACCA Manual J version 8.0 calculations and that this calculation was performed using ACCA-approved software. If the system is not a Ductless Mini Split System, I also certify that the system's air flow and charging are in accordance with the manufacturer's guidelines as indicated on the attached documentation form, that ports for measuring airflow & temperature are visible and accessible. I agree to the terms and conditions stated on this application (see eligibility requirements). Print Contractor Name: _____ Contractor Signature: _____ 	Contractor Daytime Telephone: _____ Tax ID #: _____ <small><i>Required</i></small> E-mail Address: _____ <small><i>Optional</i></small> Date: _____ / _____ / _____
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Equipment Information - For Early Retirement Eligibility call 1-866-383-6001 to obtain a Reservation

Unit #1 SEER Rating: _____ <input type="checkbox"/> New Installation in Existing Home <input type="checkbox"/> Replace Existing System	Size (Tons): _____ EER Rating: _____ <input type="checkbox"/> New Home <input type="checkbox"/> New ENERGYSTAR Home <input type="checkbox"/> Early Retirement of Existing System	Reservation #: _____ HSPF Rating: _____ <input type="checkbox"/> Air Conditioner <input type="checkbox"/> Ductless Mini Split <input type="checkbox"/> Heat Pump <input type="checkbox"/> Addition to Ducted Heating System	ARI Reference # _____
Unit #2 SEER Rating: _____ <input type="checkbox"/> New Installation in Existing Home <input type="checkbox"/> Replace Existing System	Size (Tons): _____ EER Rating: _____ <input type="checkbox"/> New Home <input type="checkbox"/> New ENERGYSTAR Home <input type="checkbox"/> Early Retirement of Existing System	Reservation #: _____ HSPF Rating: _____ <input type="checkbox"/> Air Conditioner <input type="checkbox"/> Ductless Mini Split <input type="checkbox"/> Heat Pump <input type="checkbox"/> Addition to Ducted Heating System	ARI Reference # _____
Unit #3 SEER Rating: _____ <input type="checkbox"/> New Installation in Existing Home <input type="checkbox"/> Replace Existing System	Size (Tons): _____ EER Rating: _____ <input type="checkbox"/> New Home <input type="checkbox"/> New ENERGY STAR Home <input type="checkbox"/> Early Retirement of Existing System	Reservation #: _____ HSPF Rating: _____ <input type="checkbox"/> Air Conditioner <input type="checkbox"/> Ductless Mini Split <input type="checkbox"/> Heat Pump <input type="checkbox"/> Addition to Ducted Heating System	ARI Reference # _____



Application Package Checklist

- Rebate Application Form - signed by customer and contractor
- Completed LIPA Airflow and Refrigerant Charge form
(not required for Ductless Mini Split Systems)
- ACCA Manual J Version 8 cooling load calculation
printout for ALL installations, including
replacement systems and ductless minisplits
- Invoice / Contract - must contain total cost, equipment
make, model & serial number as well as customer name,
installation address, & installation date
- Equipment certificate printout from the ARI On-Line Directory
*(please indicate **ARI Reference #** on application)*
- Early Retirement Reservation number (if applicable)
- Rebate Assignment Form (if applicable)
- Advise Customer when Application is sent to LIPA

**FAILURE TO INCLUDE ALL REQUIRED DOCUMENTATION WILL RESULT IN DELAYS IN PROCESSING
OR A DENIAL OF THE REBATE APPLICATION.**



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2011 LIPA Cool Homes Program (Early Retirement Central Air Conditioners / Heat Pumps)

Important: Please read the attached instruction page thoroughly before submitting all forms (Keep a copy for your records)

Instructions:

- Customer hires a Cool Homes Participating Contractor (Visit LIPA's Web site <http://www.lipower.org> for a list of Participating Contractors)
- Contractor performs a Quality Installation of qualifying equipment
- Customer fills out Customer Information section
- Contractor fills out Equipment Information and Contractor Information sections
- Both the contractor and customer sign the rebate application form (Keep a copy for your records)
- Contractor submits rebate application form and all required documentation to LIPA (See eligibility requirements)

Customer may earn one incentive per unit based on the highest Tier the unit will qualify for

2011 Customer Energy Efficient Equipment Installation Incentive For Early Retirement Systems			
Tier	Eligible Equipment	Efficiency Requirements	Customer Incentive
1	a) Split Central Air Conditioners b) Air Source Heat Pumps	a) SEER >= 14.5 and EER >=12.0 b) SEER >= 14.5 and EER >=12.0 and HSPF >= 8.2	\$500/unit
2	a) Split Central Air Conditioners b) Air Source Heat Pumps	a) SEER >= 15 and EER >=12.5 b) SEER >= 15 and EER >=12.5 and HSPF >= 8.5	\$600/unit
3	a) Split Central Air Conditioners b) Air Source Heat Pumps	a) SEER >= 16 and EER >=13 b) SEER >= 16 and EER >=13 and HSPF >= 8.5	\$700/unit

2011 Contractor Energy Efficient Equipment Installation Incentive For Early Retirement Systems			
Tier	Eligible Equipment	Efficiency Requirements	Contractor Incentive
1	a) Split Central Air Conditioners b) Air Source Heat Pumps	a) SEER >= 14.5 and EER >=12.0 b) SEER >= 14.5 and EER >=12.0 and HSPF >= 8.2	\$100 for 1st qualifying unit on application +\$50 for each additional qualifying unit on the same application
2	a) Split Central Air Conditioners b) Air Source Heat Pumps	a) SEER >= 15 and EER >=12.5 b) SEER >= 15 and EER >=12.5 and HSPF >= 8.5	\$125 for 1st qualifying unit on application +\$50 for each additional qualifying unit on the same application
3	a) Split Central Air Conditioners b) Air Source Heat Pumps	a) SEER >= 16 and EER >=13 b) SEER >= 16 and EER >=13 and HSPF >= 8.5	\$150 for 1st qualifying unit on application +\$50 for each additional qualifying unit on the same application

Eligibility Requirements for Installation Incentives (Customer & Contractor)

- Units must be installed between **January 1 and December 31, 2011**
- Units must be installed by a **Cool Homes Participating Contractor**, who will submit the rebate application and required documentation to: **LIPA Cool Homes Program at 25 Hub Drive, Melville, NY 11747**
- There must be a **LIPA residential electric account** at the installation site and it must be in the applicant's name
- Qualifying units must be listed in the ARI directory
- Split systems must be installed with the matching pieces specified in the ARI directory
- These incentives apply to new and replacement total system installations performed during the term of this rebate program (The condenser (outdoor), coil (indoor) and fan must all be installed new and constitute one unit. Partial system replacements do not qualify)
- All qualifying units installed at a residence must be documented on a single application (additional sheets may be attached if necessary)
- Replacement of systems less than five years old, that were rebated, are not eligible for a rebate unless the SEER level of the replacement unit is higher than the existing unit by at least 1 full SEER level
- The Participating Contractor must perform the ACCA approved Manual J software calculation
- Rebate applications must be received within **60 days** of installation and contain all required documentation including, but not limited to:
 - Rebate Application Form
 - Completed LIPA Airflow and Refrigerant Charge form (not required for Ductless Mini Split Systems)
 - ACCA Manual J Version 8 cooling load calculation printout
 - Invoice / Contract must contain total cost, equipment make, model & serial number as well as customer name, installation address, & installation date
 - Early Retirement Reservation number (if applicable)
 - Rebate Assignment Form (if applicable)
 - Equipment certificate printout from the ARI On-Line Directory *please indicate **ARI Reference # on application***
- Applications with invalid or missing Early Retirement Reservation numbers will be processed as replacement units
- LIPA reserves the right to inspect / test the equipment installation, and review the original contract, to ensure compliance with program requirements. Failure to allow LIPA access to the equipment, or original contract, will result in a denial of the rebate application
- Some ENERGY STAR qualified equipment may not be eligible for LIPA Cool Homes incentives
- LIPA is not responsible for lost mail
- LIPA is not responsible for any tax liability imposed as a result of rebate payments
- If the Participating Contractor offers the "Rebate Assignment" option, customers may elect to assign their incentive to the contractor. They would indicate this by checking the appropriate box on the Rebate Application Form and by filling out a Rebate Assignment form.
- LIPA reserves the right to use the customer rebate to credit accounts in arrears
- Please allow up to 60 days for the delivery of the rebate check or bill credit
- LIPA reserves the right to modify or withdraw these incentives at any time**